

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**NOTICE OF SECOND INTERIM FEE APPLICATION
REQUEST OF KPMG LLP**

| | |
|--|---|
| Name of applicant (the “ <u>Applicant</u> ”): | KPMG, LLP |
| Authorized to provide professional services to: | Debtors |
| Date of retention: | August 15, 2023 effective as of the Petition Date |
| Period for which compensation and reimbursement is sought: | October 1, 2023 through December 31, 2023 |
| Amount of compensation sought as actual, reasonable, and necessary: | \$ 87,815.20 |
| Amount of expense reimbursement sought as actual, reasonable, and necessary: | \$ 0.00 |

This is a: _____ Monthly X Interim _____ Final Application

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Summary of fee applications for the compensation period:

| Date Filed / Docket No. | Total Amount Requested | | | Approved by Court to Date | | Holdback Fees Requested @ 20% |
|--|----------------------------|---------------------|---------------|---------------------------|-----------------|-------------------------------|
| | Period Covered | Fees | Expenses | Fees @ 80% | Expenses @ 100% | |
| 12/20/23 / Docket # 849 (3rd combined monthly) | 10/01/23 to 11/30/23 | \$ 66,287.00 | \$0.00 | \$ 53,029.60 | \$0.00 | \$ 13,257.40 |
| 01/22/24 / Docket # 929 (4th monthly) | 12/01/23 to 12/31/23 | \$ 21,528.20 | \$0.00 | \$ 17,222.56 ² | \$0.00 | \$ 4,305.64 |
| TOTAL | | \$ 87,815.20 | \$0.00 | \$ 70,252.16 | \$0.00 | \$ 17,563.04 |

Summary of any objection to fee application: Pending.

PLEASE TAKE NOTICE that, pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members*, dated July 25, 2023 [Docket No. 181] (the “**Interim Compensation Order**”),³ KPMG, LLP (the “**Applicant**”) hereby files its *Notice of Second Interim Fee Application Request of KPMG, LLP* (the “**Interim Fee Application**”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, objections, if any, to this Interim Fee Application must be filed with the Court by **February 29, 2024 at 4:00 p.m. (ET)** (the “**Objection**”).

² The objection period related to the Fourth Monthly Fee Application will expire on February 12, 2024 at 4:00pm (ET).

³ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

Deadline”) and served on the Applicant at the address set forth below and the Notice Parties.

A hearing to consider this Interim Fee Application and any objections thereto will be held on **March 14, 2024 at 3:00 p.m. (ET)**.

IF NO TIMELY OBJECTIONS ARE FILED TO THIS INTERIM FEE APPLICATION, THE COURT MAY ENTER AN ORDER GRANTING THIS INTERIM FEE APPLICATION WITHOUT A HEARING.

Dated: February 9, 2024

Respectfully submitted,

/s/ Scott Stelk

Scott Stelk

KPMG LLP

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